



Investment and Tax Seminar

Time: 3/15/14 13:00 – 16:30 Location: 55 E. 63rd Street, Westmont, IL (Culture Center of TECO)

1. What's Long Term Care?
2. Why do we need Long Term Care?
3. What are the options to prepare Long Term Care?

Speaker: Marc Vongsvangsiri

He currently holds the Certified Financial Professional designation.



4. Griffin Capital Essential Asset REIT

Speaker: Bruce Pomper

Senior Regional Vice President with Griffin Capital Securities

Blue Chip Tenants, Investment Grade Income



5. American Realty Capital Global Trust

A global sale-leaseback focused real estate investment trust

Speaker: Brett Gardiner

Regional Vice President with Realty Capital Securities (ARC)



New Tax Laws-New Strategies

6. OBAMA Care- How to Care Yourself?
7. FBAR (Foreign Bank & Financial Account) & FATCA (Foreign Account Tax Compliance)
8. New Tax Laws-How to Save Your Taxes
9. Retirement Plan
10. Estate Tax

Speakers:

1. William Lin, CPA
2. Samuel Chuang, CPA
3. Tom Schweinebraten
4. William Schweinebraten



11. Social Security Planning Checklist

Speaker: Dan Moy

Financial Advisor with Edward Jones

Q&A



Refreshments featuring
The famous Tammy Lung's cakes, macarons, tea, coffee and more!